

Benefit Claim form - Death

Section 1: Member details

Employee number

Policy reference number

Title Initial/s

Name(s)

Surname

Date of birth - -

RSA ID ID/Passport no

Passport country of origin

Attach a copy of ID/passport (if you have an identity card, please submit a copy of the front and back of the card).

Income Tax number

Marital status

Spouse date of birth - -

Cellphone number Alternative number

Residential address

Unit number Complex (if applicable)

Street number Street/farm name

Suburb/district

Postal address

Unit number Complex (if applicable)

Street number Street/farm name

Suburb/district

City/town Postal code

Personal email address

Section 2: Exit detail (employer completes this section)

Exit Reason

Death

Date of Death: - -

Last contribution date: - -

Section 3: Indebtedness to employer (employer completes this section)

If damages caused to the employer by the member according to section 37D of the Pension Funds Act, indicate amount to be deducted and provide proof of the court order or the written admission of liability by the member.

Personal indebtedness to the employer cannot be recovered from the Fund, e.g., study loans, maternity leave, etc.

Section 4: Declaration by employer representative

I hereby declare that all the particulars furnished on this form are true and correct,

First name	<input type="text"/>		
Surname	<input type="text"/>		
Contact number	<input type="text"/>	Cellphone number	<input type="text"/>
Employer name	<input type="text"/>		
Email address	<input type="text"/>		
Signed at	<input type="text"/>		

Signed on behalf of the Employer	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
			D	D	M	M	2	0	Y	Y		

Options to sign the form:

1. Print out the form, sign and scan it and send it back via email to the specific e/mail address for your Fund, at Momentum Corporate.
2. Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - Select the 'comments' tab from your menu in Adobe.
 - Select the 'add stamp' icon.
 - Select custom stamps.
 - Create custom stamps.
 - You can now browse and upload your signature to save it as a custom stamp under 'sign here' in Adobe.
 - You can now go back to your 'stamps' icon and select 'sign here' and select your saved signature.
 - Place it in the document and save the document.

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right-hand corner of your screen.

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